

Using OTIS Data to Change Systems

Presented by



COVID Response Data = \$ Directed to Target Populations

Timeline

Launched
Hawaii County
Emergency
Loan Program

June 2020

Program
completed
and final
report
submitted

July 2020

County
Council
Resolution on
diversity,
equity, and
inclusion

Aug. 2020

Resolution

- Created partnership with Councilmember
- Shared data reports weekly
- Councilmember drafted resolution
- Called on the County of Hawaii to target investment of CARES Act to address specific populations impacted the most economically by COVID-19 including **Women, Native Hawaiians, and Pacific Islanders**

Emergency Loan Program Report – Hawaii County

System Name ID	County District	Gender	Birthdate	# Household Members	Race/Ethnicity	Monthly Wages	Public Benefit Amount	Credit Payment - Monthly	Loan Payment - Monthly	Annual Self-Employment Income	Annual Household Income	Current Housing	Monthly Housing Payment
8376677	Puna	Female	2/12/2020	2	Native Hawaiian	0	0	45	230	12530	26930	Own	2430
8376737	North Kona	Male	11/24/1977	4	Latino or Hispanic	2720	648	600	800	0	50000	Rent	1570
8384359	South Kohala	Female	7/31/1982	2	Native Hawaiian	9500	0	600	927	0	115866	Own	2793
8382982	Puna	Female	8/16/1963	2	Latino or Hispanic	1024	0	25	315	0	40000	Rent	900
8383017	North Kona	Female	2/26/1952	1	Caucasian	150	0	0	0	6845	11580	Own	2100
8385598	Puna	Female	7/15/1968	3	Native Hawaiian	2910	0	0	0	0	34923	Homeless	0
8383303	North Kona	Female	9/10/1998	2	Other, Pacific Islander, Native Hawaiian,	3200	0	0	200	0	0	Rent	995
8376371	South Hilo	Female	1/8/2020	3	Caucasian	3000	800	300	0	44000	44000	Rent	800
8387564	Puna	Male	4/6/1983	3	Native Hawaiian	4000	753	0	0	0	56000	Rent	276
8386423	North Kona	Female	2/24/1966	1	Asian	1418	0	600	535	17026	17026	Rent	1360
8387390	North Kona	Female	8/30/1986	2	Pacific Islander	6152	0	500	800	0	80000	Rent	1700
8386565	Puna	Male	1/26/1960	1	Native Hawaiian	1000	0	0	0	0	0	Rent	742.5
8387304	North Kona	Male	4/21/1976	7	Asian	10500	0	50	3100	72957	75003	Own	3050
8382722	South Kona	Male	11/22/1967	1	Latino or Hispanic	2500	0	100	120	20000	30000	Rent	1200
8382949	South Hilo	Female	7/15/1992	1	Caucasian, African American	1227	0	0	0	14725	14725	Rent	735

District	3%	Applicant Age	5%	20%	36%	12%	38%	1%	6%	8%	10319	31365.47	Avg HH Inc	861
Hamakua	3%	Applicant Age	5%	AA	A	C	L	NH	AI	O	PI	40	Self-Employed	
Kau	3%	Under 22	5%											
North Hilo	12%	22-24	4%								47%			60% Renters
North Kohala	2%	25-34	22%				46%	NH or PI						27% Owners
North Kona	21%	35-44	36%											9% Living w Family & Friends
Puna	30%	45-54	16%											4% Homeless
South Hilo	16%	55-64	11%											
South Kohala	5%	65 and over	6%											
South Kona	8%													
58% Age 25-44														

Client Intake Report – Statewide

System Name	ID Assigned To	Intake Start Date	Mailing Address	County	Gender	Marital Status	Ethnicity	# Household Members	# Dependents	Hawaiian Homelands Beneficiary ?	First Time Homebuyer?	Disability	In School/ Training at Program Entry?
9018548	Espaniola, Mariah	4/7/2021	440 Poheoheo Place Kahului, HI 96732	Maui County, Hawai'i	Female	Married living together	Native Hawaiian, Other	6	4	No	No	No	Yes
9025547	Espaniola, Mariah	4/23/2021	1595 Wili Place Wailuku, HI 96793	Maui County, Hawai'i	Male	Single (never married)	Asian, Caucasian, Native Hawaiian	3	1	No	Yes	No	No
8759343	Alexander-Monkres, Rhonda	4/27/2021	1036 Hoomau Street Wailuku, HI 96793	Maui County, Hawai'i	Female	Single (never married)	Native Hawaiian, Other	4	3	No	Yes	Yes	No
8787737	Espaniola, Mariah	3/5/2021	2547 Main Street Wailuku, HI 96793	Maui County, Hawai'i	Female	Married living together	Native Hawaiian	3	1	No	Yes	No	No
9228350	None	6/10/2021	2695 Lia Pl Haiku, HI 96708	Maui County, Hawai'i	Female	Single (never married)	Native Hawaiian	5	2	No	Yes	No	Yes
9180300	Aumua, Mariah	5/7/2021	PO BOX 6246 KAHULULU, HI 96733	Maui County, Hawai'i	Female	Married living together	Asian	6	4		Yes	No	Yes
9211075	None	5/28/2021	PO Box 3708 Lihue, HI 96766	Kauai County, Hawai'i	LGBTQIA+	Single (never married)	Caucasian	1	0	No	Yes	No	No
9020929	Transfiguracion, Rose	4/9/2021	91-1715 Haakei St. Ewa Beach, HI 96706	Honolulu County, Hawai'i	Male	Divorced	Asian, Pacific Islander	1	0		Yes	Yes	No
9112960	None	5/5/2021	P.O.Box 274 Kilauea, HI 96754	Kauai County, Hawai'i	Male	Single (never married)	Native Hawaiian	1	0	No	Yes	No	No
9031555	None	4/27/2021	4971 Hekili Rd Kapaa, HI 96746	Kauai County, Hawai'i	Female	Married living separately	Native Hawaiian	3	2	No	Yes	No	No

Reports reviewed weekly and assigned by managers to counselors who move families through development services and products.

Financial Assessment – Statewide

System		Address	County	Ethnicity	Native Hawaiian	Age	Gender	# Household Members	# Wage Earners	Farm Worker	(Baseline) Financial Assessment Date	(Last) Financial Assessment Date
Name ID	Counselor											Date
8601073	Aguiar, Robin	PO Box 1708 / 16-2061 Lehua Drive Pahoa, HI 96778	Hawaii County, Hawai'i	Asian, Caucasian, Native	Yes	30	Female	4	1	No	4/22/2021	3/11/2021
8656184	Espaniola, Mariah	22 West Hawaii Stree Kahului, HI 96732	Maui County, Hawai'i	Asian, Caucasian, Native	Yes	48	Female	4	1		1/21/2021	1/21/2021
8764312	Aumua, Mariah	845 LEINAALA WAY Makawao, HI 96768	Maui County, Hawai'i	Caucasian, Native Hawaii	Yes	38	Female	3	3	No	4/8/2021	4/8/2021
8383335	Lopes-Kamakeeaina, Shadey L	161 Banyan Drive #201A Hilo, HI 96720	Hawaii County, Hawai'i	Caucasian, Native Hawaii	Yes	24	Female	2	1	No	9/15/2020	5/3/2021
8389001		92-960 Makakilo Dr. Apt. 55 Kapolei, HI 96707	Honolulu County, Hawai'i	Native Hawaiian	Yes	41	Female	9	2		5/28/2020	5/28/2020
8283246		224 Kaumana Drive Hilo, HI 96720	Hawaii County, Hawai'i	Native Hawaiian, Other	Yes	47	Female				7/16/2020	7/16/2020
8284541	Aguiar, Robin	178 Uhu St. Hilo, HI 96720	Hawaii County, Hawai'i	Asian, Native Hawaiian, F	Yes	30	Male	4	1		6/22/2020	6/22/2020
8984417	Espaniola, Mariah	2049 Holowai Pl. Apt. A-2 Wailuku, HI 96793	Maui County, Hawai'i	Asian, Caucasian, Native	Yes	45	Female	2	1	No	4/15/2021	4/15/2021
8545018	Paresa, Vicki-Ann	91-1154 Nale St. Ewa Beach, HI 96706	Honolulu County, Hawai'i	Asian, Caucasian, Native	Yes	41	Male	5	2	No	12/8/2020	2/9/2021

Reports used to look at baseline data and most recent data

Financial Assessment – Statewide

System Name	ID	Counselor	Address	County	Ethnicity	Native Hawaiian	Age	Gender	# Household Members	# Wage Earners	Farm Worker	(Baseline) Financial Assessment Date	(Last) Financial Assessment Date
	8601073	Aguiar, Robin	PO Box 1708 / 16-2061 Lehua Drive Pahoa, HI 96778	Hawaii County, Hawai'i	Asian, Caucasian, Native	Yes	30	Female	4	1	No	4/22/2021	3/11/2021
	8656184	Espaniola, Mariah	22 West Hawaii Stree Kahului, HI 96732	Maui County, Hawai'i	Asian, Caucasian, Native	Yes	48	Female	4	1		1/21/2021	1/21/2021
	8764312	Aumua, Mariah	845 LEINAALA WAY Makawao, HI 96768	Maui County, Hawai'i	Caucasian, Native Hawaii	Yes	38	Female	3	3	No	4/8/2021	4/8/2021
	8383335	Lopes-Kamakeeaina, Shadey L	161 Banyan Drive #201A Hilo, HI 96720	Hawaii County, Hawai'i	Caucasian, Native Hawaii	Yes	24	Female	2	1	No	9/15/2020	5/3/2021
	8389001		92-960 Makakilo Dr. Apt. 55 Kapolei, HI 96707	Honolulu County, Hawai'i	Native Hawaiian	Yes	41	Female	9	2		5/28/2020	5/28/2020
	8283246		224 Kaumana Drive Hilo, HI 96720	Hawaii County, Hawai'i	Native Hawaiian, Other	Yes	47	Female				7/16/2020	7/16/2020
	8284541	Aguiar, Robin	178 Uhu St. Hilo, HI 96720	Hawaii County, Hawai'i	Asian, Native Hawaiian, F	Yes	30	Male	4	1		6/22/2020	6/22/2020
	8984417	Espaniola, Mariah	2049 Holowai Pl. Apt. A-2 Wailuku, HI 96793	Maui County, Hawai'i	Asian, Caucasian, Native	Yes	45	Female	2	1	No	4/15/2021	4/15/2021
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Reports used to look at baseline data and most recent data

Financial Assessment Analysis – Statewide

(Baseline) Annual Household Income	(Last) Annual Household Income	(Baseline) Housing Status	(Last) Housing Status	(Baseline) Small Business Ownership Status	(Last) Small Business Ownership Status	(Baseline) Total Monthly Income (not inc. SNAP)	(Last) Total Monthly Income (not inc. SNAP)	(Baseline) Monthly Savings	(Last) Monthly Savings	(Baseline) Total Assets	(Last) Total Assets	(Baseline) Monthly Household Expenses	(Last) Monthly Household Expenses	(Baseline) Mid Credit Score	(Last) Mid Credit Score
26208	26208	Renting w/ Subsidy	Renting w/ Subsidy	NA	NA	1744	1968	50	7075	3890	10462	180	534	645	645
29400	29400	Renting w/out Subsidy	Renting w/out Subsidy	NA	NA	2450	2450			100	100	1800	1800	633	633
76776	76776	Living w/ Family	Living w/ Family	NA	NA	2756	2756	2500	2500			6668	6668	650	650
14035	26400	Renting w/ Subsidy	Renting w/ Subsidy	Interested	Interested	2000	2000	0	40	200	7240	65	164	610	610
87144	87144	Renting w/ Subsidy	Renting w/ Subsidy			3330	3330	0	0	159	159	2159	2159	599	599
37960	37960	Renting w/out Subsidy	Renting w/out Subsidy	NA	NA	2268	2268	20	20	84	84	1370	1370	660	660
72924	72924	Renting w/out Subsidy	Renting w/out Subsidy			5524	5524			1412	1412	1772	1772	768	768
145427	145427	Homeowner	Homeowner	NA	NA	12119	12119			11501	14501	1958	2425	738	768

Reports analyzed weekly to document improvement in financial capacity (i.e. increase income/savings/assets, decrease expenses, improve credit)