

Tribal Community Vision Fund

Transformative Vision
Transformative Funding



NATIVE AMERICANS
IN PHILANTHROPY



The Tribal Community Vision Fund is a bold effort to put **transformative funding** towards dismantling long-standing barriers to capital in Indian Country.

The barriers that keep capital from reaching Indian Country are addressable.



Currently...

Opportunities within Indian Country's capital market are **ignored**. Indian Country is the most unbanked population in the country.

Tribal communities often have difficulty navigating the **multitude and complexity** of federal programs and capital relationships.

Funding in Indian Country is **fragmented and siloed**, leaving Tribal Nations to weave together several funding streams.

Investments in Indian Country **can be perceived as risky**, especially since tribal governments exist in separate jurisdictions and with additional regulatory hurdles.

The Vision Fund will...

Compel financial markets to pay attention by bringing together expertise, positioning projects for investment, and identifying federal leverage opportunities.

Aggregate capacity and expertise at the national, tribal, and organizational level to ensure consistent project capacity.

Create clear and replicable pathways and by establishing diverse and resilient project pools.

Leverage federal resources to mitigate risk and incentivize capital.



What makes the approach different?

We are raising a first-of-its-kind Fund to reimagine how funding flows to communities while **reassuring capital** through federal leverage and security.

The Vision Fund leverages multiple funding streams to sustain operations **and** fund diverse projects.

The **VISION FUND** is the main intermediary between philanthropy, banks, MRIs, the Federal Government, and Tribes.

Role:

- Project identification, fundraising, oversight, development, review, and reporting

Focal Investment Areas:

- Community development
- Tribal businesses (with a focus on conservation)
- Native businesses

Asset Management:

- Overseeing available assets, reporting, compliance, and statements

Philanthropy funds the Tribal Community Vision Fund operations and project support costs. This funding will go towards hiring specialized teams for projects including ongoing staff (i.e. finance, operations, legal) and project specific staff (field management, project management).

This funding goes to **administrative efforts** and comes in **at the beginning of projects**.

Banks and MRIs will flow capital into the Vision Fund to be pooled or used for specific projects. In either case, a third-party administrator will perform reporting and compliance as needed.*

* This function may also occur with a capital partner (private credit firm) willing to support the project.

This funding goes to **project financing** and comes in **as projects are being developed and through all building phases**.

The **Federal Government** will provide funds via its programs as needed for each project and will feed funding directly to the recipients with the Fund coordinating the effort. Federal funds will be secured in partnership with each Tribe or project recipient if needed.

This funding goes **directly to project recipients** and comes in towards the end of the **project life cycle**.

The Vision Fund is tailor-made for mission-related investments.



The Vision Fund is a structured selection fund.

The Fund offers choices suitable to each investor's objectives & time horizon.



The Vision Fund offers returns with reduced risk.

The Fund matches federal programs and incentives to offset or mitigate risk.

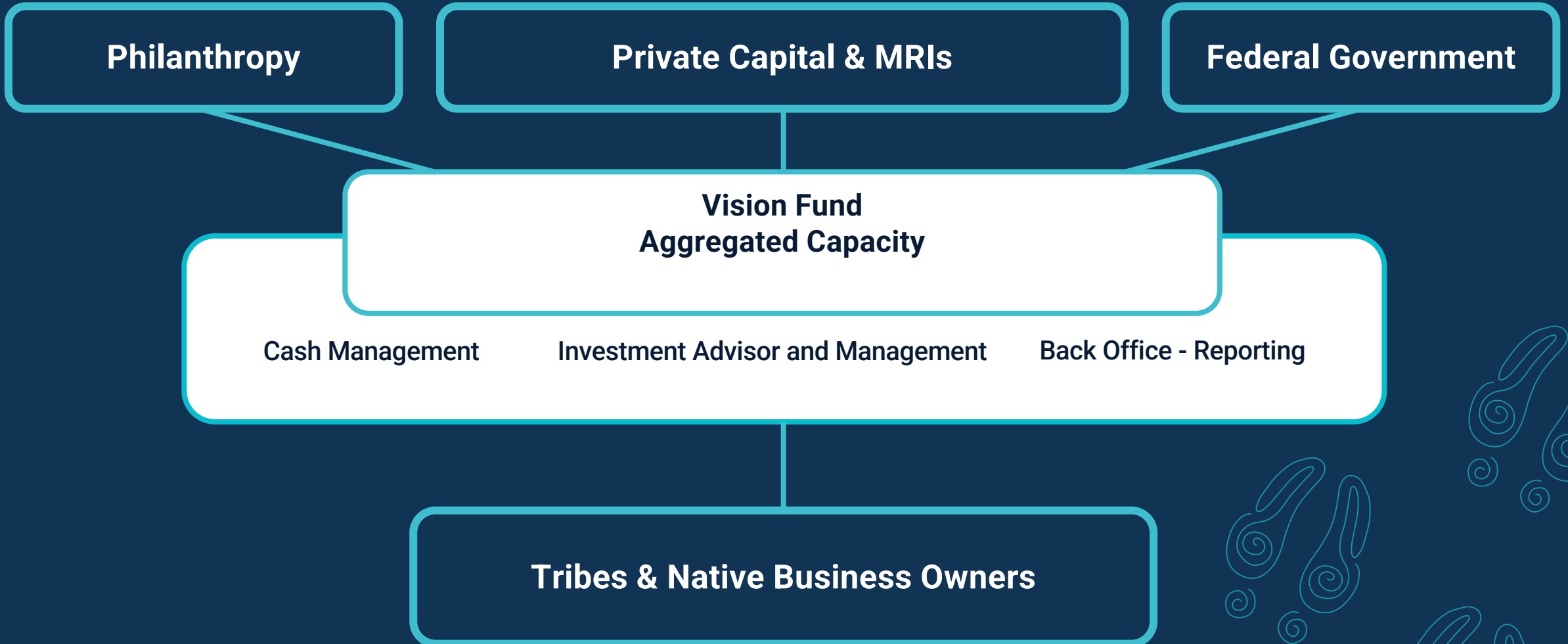


The Vision Fund offers philanthropy mission diversity.

The Fund offers conservation, health, education, and community building projects.



The Vision Fund leverages multiple funding streams to sustain operations **and** fund diverse projects.



Ahe'hee'
Aho
Bila hook
Kepechihi
Kwatlanushaamash
Miigwech
Mvto
Pinagigi
Shonabish
Tabutne
Thank You
Tlazocamati
Wado
Wokhlew

